



How to write annuity business with URL

Sales support specialists

Case design and product determination, illustration support, marketing assistance, advanced sales support, and product training assistance.



*Maria Adams x102
Agent Support Specialist*



*Jason Collins x156
Agent Support Specialist*

Case management

Scrub applications, follow new cases from submit to issue, and policy service support.



*Cody Wilbert x136
Agent Support Specialist*

Management

Marketing and advertising and support, advanced sales, and prospecting programs.



*Joe Corio x111
Senior Vice President*



How to write life business with URL

Sales support specialists

Illustration support, case design, quoting, underwriting risk assessments, marketing assistance, product and marketing training, education, advanced sales support and more.



*Matt Allina x141
Final Expense Manager
Specializing in final expense and underwriting.*



*Joey Frey x157
Agent Support Specialist
Specializing in disability, long term care, permanent life and illustrations.*

Case management

Scrub applications, assist with paramed and application ordering, follow the case from submit to issue, enforce inquiries and more. Over 28 years of combined case management experience.



*Rosemary Evans x127
New Business Specialist A-L*



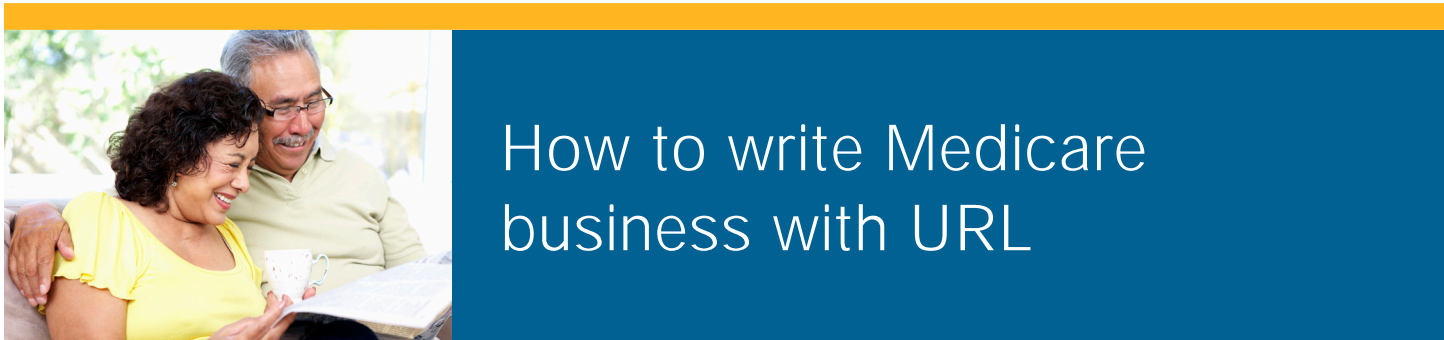
*Rachel Patton x130
New Business Specialist M-Z*

Management

Agency contracts, marketing programs, and advanced sales.



*Steve Clemens x132
Vice President*



How to write Medicare business with URL

Agent Support Specialists

Product and marketing training, education, advanced sales support, product quotes and more.



*Alyssa Balkcom x149
Agent Support Specialist*



*Janine Rehkop x112
Agent Support Specialist*

Orion Enrollment Specialist

Medicare Advantage Plan, Medicare Advantage Special Needs Plan, Medicare Supplement Insurance Plan, Part D Prescription Drug Plan, and senior ancillary sales supporting the Orion platform.



*Lindsey Litten x116
Agent Support Specialist*

Management

Agency contracts, marketing programs, compliance, escalated issues, and new agent recruitment.



*Karen McDaniel x117
Director of Operations & Compliance*



*Christy Wilbert x152
Director of Marketing*